



FUND MANAGEMENT BY TPBANK

VIETNAM FORTUNE CAPITAL



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VFCVN Diamond ETF

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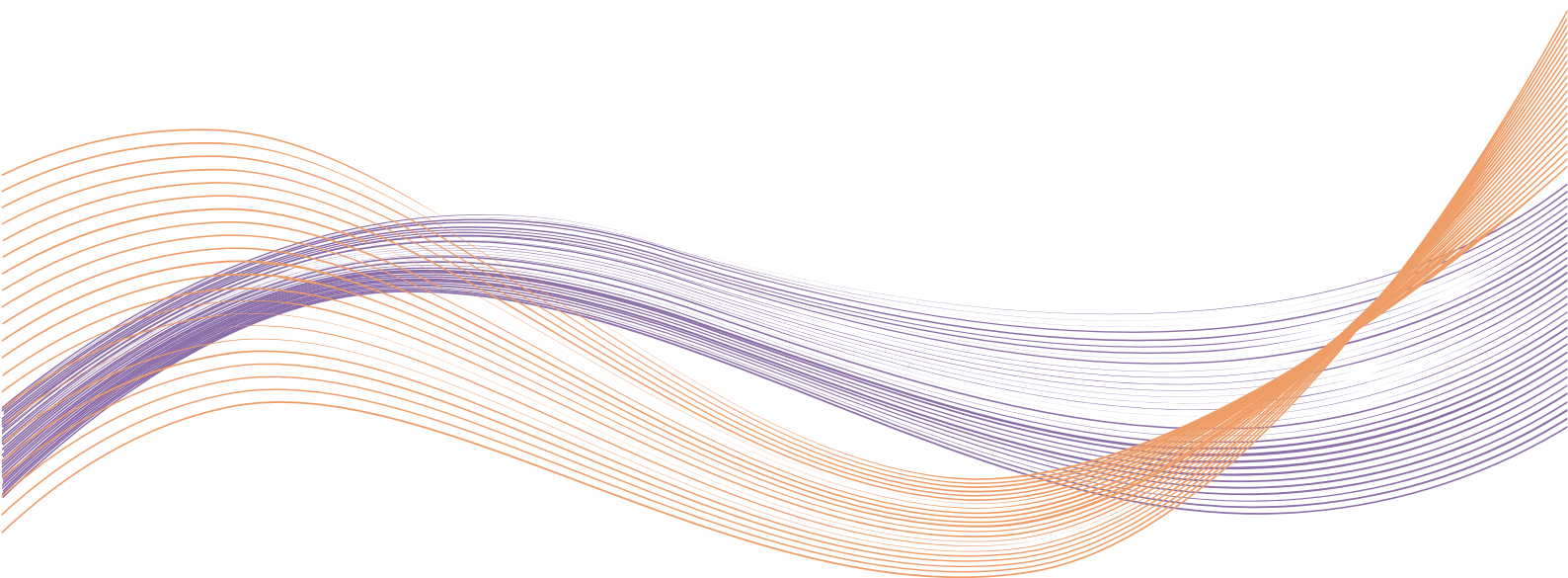
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About VFC

Viet Nam Fortune Fund Management Joint Stock Company



OVERVIEW

Vietnam Fortune Capital (VFC INC.) is a professional Fund Management company, licensed by the State Securities Commission and is a subsidiary of Tien Phong Commercial Joint Stock Bank (TPBank).

Charter capital: VND 100 billion

VFC is transforming itself to become a professional financial institution in the fields of Fund Management, Trust Management and Investment Consulting.





CORE VALUES



01

CUSTOMER CENTERIC

02

STRIVE FOR PERFECTION



03

UPHOLD PROFESSTIONAL ETHICS



WHY US?



PROFESSTIONAL FUND MANAGEMENT

VFC is a fully licensed fund management company in Vietnam, providing diverse, consistent and professional services related to asset management and investment funds.

PERSONALIZED INVESTMENT SOLUTION



Providing specialized products according to the individual needs of customers, based on different implementation conditions, financial capacity and risk appetite of each one.



STRONG POTENTIAL & CONNECTION

VFC has strong financial potential and strong support from TPBank system.

COMPREHENSIVE FINANCIAL NETWORK



VFC has extensive relationships with domestic and foreign partners/ intermediaries/ financial institutions.



TEAM OF ELITE EXPERTS

A team of enthusiastic, sharp and experienced staff and experts, especially in investment activities and investment consulting.

INVESTMENT MANAGEMENT TECHNOLOGY



Modern software system to provide professional investment and management tools for investors.

PRODUCTS

TRUST MANAGEMENT

COMPREHENSIVE ENTRUSTMENT

VFC has full authority to invest according to the contract, optimizing profits according to the risk structure of each Client.

SPECIFIC ENTRUSTMENT

VFC invests and manages assets as directed, suitable to each Client's needs.

INVESTMENT CONSULTING

Providing in-depth consulting, helping clients understand strategies, optimize efficiency and increase sustainable assets.

FUND MANAGEMENT

Including: Closed-end fund, Member fund, Open-end fund...

MEMBER FUND

Closed-end fund that invests in valuable assets to increase income for Capital Contributing Members.

BOND FUND

Open-end fund that invests mainly (from 80% of net asset value or more) in bonds such as government bonds, corporate bonds, and other valuable papers,...

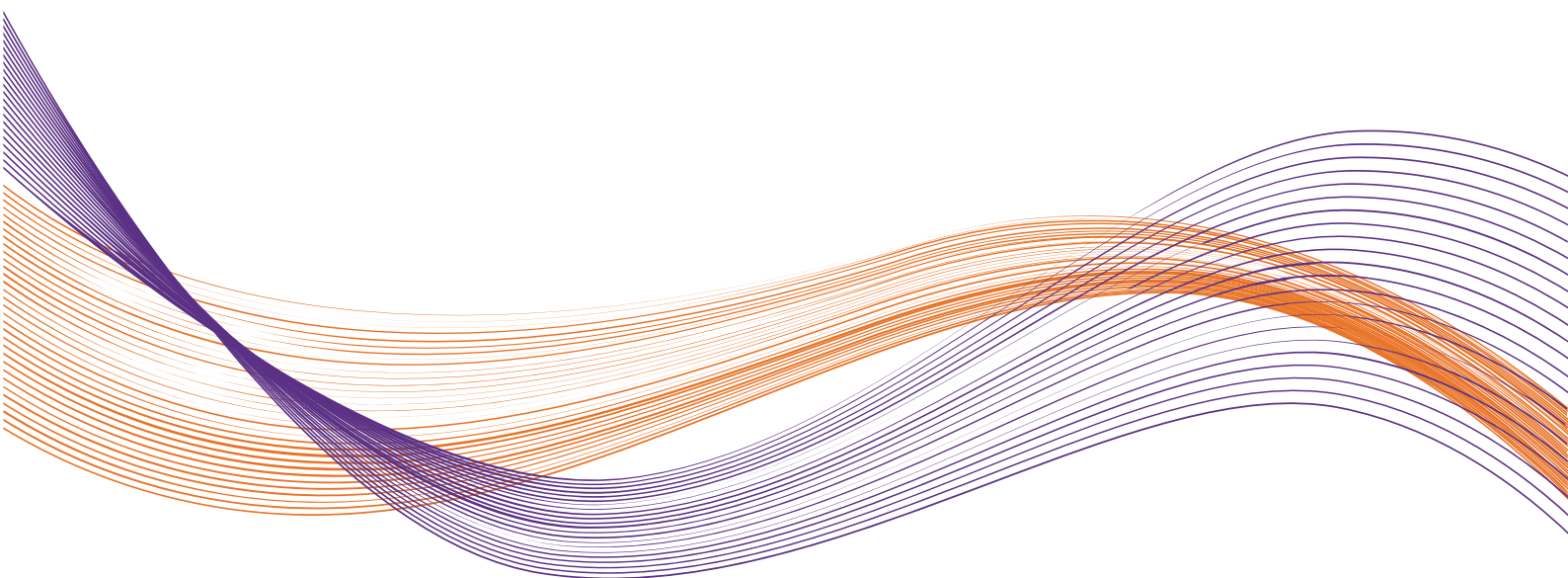
EXCHANGE TRADED FUND (ETF)

Open-end fund that invests in a portfolio of securities that tracks or seeks to outperform an underlying index.

EQUITY FUND

Open-end fund that invests mainly in stocks on the stock market.

VFCVN DIAMOND ETF



VFCVN DIAMOND ETF

GENERAL INFORMATION

Fund Name	VFCVN DIAMOND ETF
Fund Symbol	FUETPVND
Underlying Index/Base Currency	VNDIAMOND/VND
Fund Management Company	Vietnam Fortune Capital (VFC INC.)
Listing Exchange	HOSE
Swap Frequency	Daily reset
Listed Date	25 September 2025
Minimum Registration Unit	From 20,000 units (Negotiated transaction)
Creation Unit (ETF Lot)	01 (one) lot of ETF contains 100,000 (one hundred thousand) units
Transaction Term	<10 lots of ETF – Negotiated transaction ≥10 lots of ETF – Swap transaction
Authorizing Members (APs)	Tien Phong Securities JSC (TPS) BIDV Securities Corporation (BSC) An Binh Securities JSC (ABS)
Supervisory Bank	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh branch
Transfer Agent	Vietnam Securities Depository and Clearing Corporation (VSDC)
Management Fee	0.65% NAV per year

PORTFOLIO STRUCTURE OF INDEX

- Banking: 43%
 - Software & IT Services: 11%
 - Retail: 26%
 - Others: 20%
- 👉 Index includes high-quality stocks, with full foreign room
- 👉 Large enterprises - strong finances - stable growth

INVESTMENT OBJECTIVE

The Fund is a passive ETF and seeks to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of VN-Diamond Index.

VNDIAMOND is an index that built and managed by Ho Chi Minh City Stock Exchange (HoSE).



INVESTMENT STRATEGY

VFMVN DIAMOND ETF uses a passive investment strategy to achieve predetermined investment goals.

The Manager intends to adopt a full replication strategy to achieve the investment objective, by investing all, or substantially all, of the assets of the Fund in all securities constituting the Underlying Index in substantially the same weighting as these securities have in the Underlying Index.

INVESTOR'S BENEFITS



Seizing Opportunities



High Liquidity



Risk Mitigation



Professional Asset Management



COMPETITIVE ADVANTAGES

Diversification



No Ownership Limits



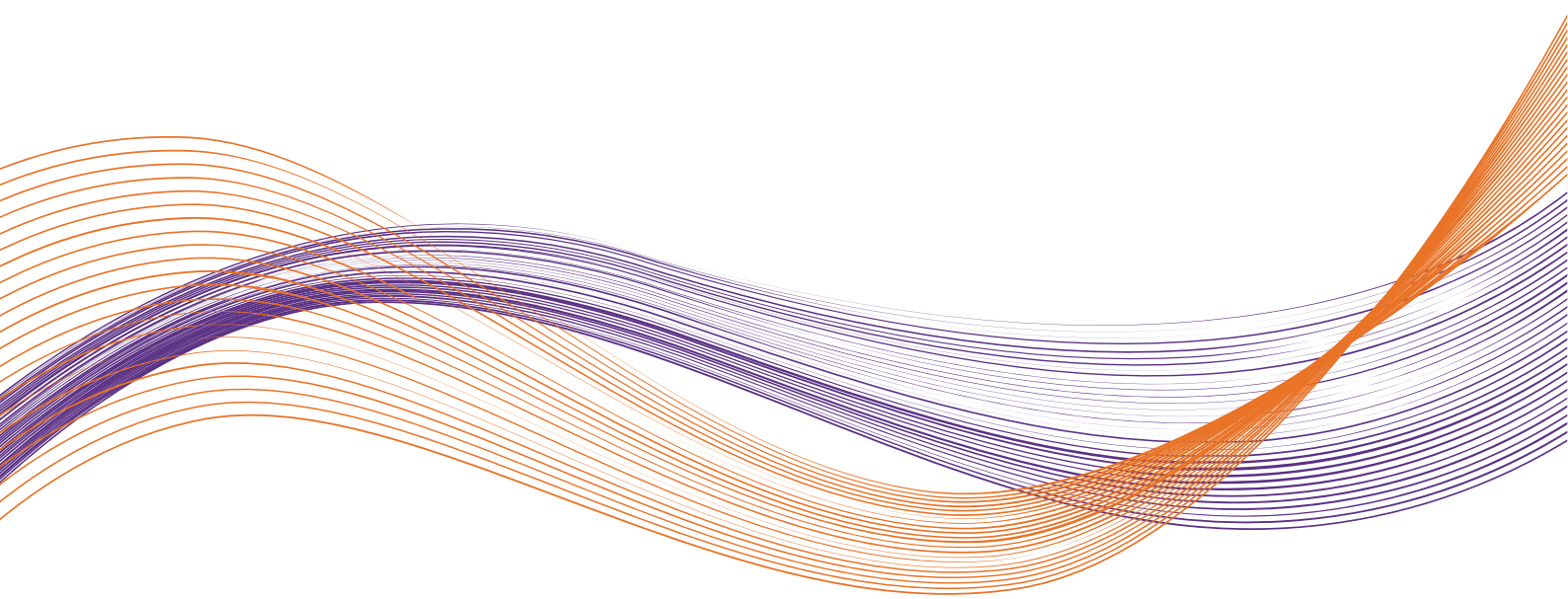
Superior Returns



Convenience



Transparency



■ 03

TRUST MANAGEMENT



TRUST SERVICES

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Never depend on a single income. Make investment to create a second source.



-Warren Buffet-

TRUST MANAGEMENT SERVICE



Trust is a form of Clients giving capital to VFC on behalf of Clients and making investments in certain assets that Clients desire or VFC chooses. Trust assets are managed by the Custodian Bank in separate custody accounts, independent from VFC's assets. This is a product licensed and managed by the State Securities Commission.

COMPREHENSIVE ENTRUSTMENT

VFC is fully authorized to proactively carry out investments for Clients according to the principles signed in the contract to maximize profitability with the specific risk structure of each Client.

- Growth Portfolio
- Stable Portfolio
- Balanced Portfolio



01



02

SPECIFIC ENTRUSTMENT

VFC invests in assets designated by Clients, including the management of Clients' investment assets (if required). The product is suitable for Clients who need specific support during the investment process.

- Stock Investment Trust on Exchange, OTC
- IPO Auction
- Corporate Bond Investment

● **CLIENTS' DEMAND**

VFC learns about Clients' information and works with Clients to determine investment targets and risk appetite.

● **STRATEGY DEVELOPMENT AND CONTRACT**

VFC and the Client sign a trust contract and develop an investment strategy. Accordingly, VFC opens a custodial account at the custodian bank on behalf of the Client and is authorized by the Client to hold the trust assets.

● **INVESTMENT**

The Client transfers investment capital to VFC - VFC implements investment strategy and makes investment, allocates assets according to investment strategy or according to Client's written instructions.

● **MONITORING AND MANAGEMENT**

VFC monitors and manages the investment portfolio. VFC actively or as directed by Clients to trade and to profit the portfolio.

● **REPORTS**

VFC sends Clients periodic reports on operations and investment results.

● **PROFIT TAKING**

VFC transfers profits/investment returns to Clients.

ABOUT TRUST CONTRACT



INVESTMENT METHOD

VFC actively invests according to the agreed investment strategy and holds the trust assets on behalf of the Client according to the Management Contract. The assets are invested and managed separately from the assets of VFC or any other third party.



PROPERTY DEED

VFC holds the property in the Client's name, but the ownership still belongs to the Client, is kept in the Custodian Bank and periodically reported to the authorities.

Even though as the name of VFC, the Client require to meet the conditions on the legal entity or transaction.



PROPERTY & CONFIDENTIALITY RIGHTS

Trust is the safest and most secure form of account management today. Clients' assets under the name of VFC are absolutely confidential for their information, avoiding the risk of having personal information stolen or having to disclose identity when making transactions.



VFC COMMITMENT

VFC always strives for the interests of Clients according to product policies issued on the basis of compliance with legal regulations.

INVESTOR PROTECTION

Through investment trust, investors' rights and assets are professionally managed and closely protected.

NATIONAL FINANCIAL SUPERVISION COMMISSION (NFSC)

Monitor the operating conditions and financial status of the Fund Management Company.
Manage periodic reports on the Fund Management Company's operations.

STATE SECURITIES COMMISSION (SSC)

Directly manage and supervise the activities of the Fund Management Company.
Check periodic reports on the investments of the Fund Management Company.



CUSTODIAN BANK/ SUPERVISOR BANK

Independent third party to custody money and trust assets.
Provide documents to investors.
Monitor transactions, allocation, confirm custody reports.

VIETNAM FORTUNE CAPITAL (VFC)

Periodic portfolio reporting.
Provide information as requested to investors.

TRUST MANAGEMENT FEE



Custodian Bank Fees

- Custodian Service Fee:
According to CB fee schedule.
- Document processing fee:
According to CB fee schedule.
- Money transfer fee, account management fee: According to CB fee schedule.



VFC Fees

According to each specific Contract and based on the scale of investment capital and nature of the designation.



Other Fees

- Transaction fee paid to securities companies (for listed stocks).
- Securities custody fee paid to VSDC (for listed stocks).
- Stock transfer tax.



LONG-TERM SUSTAINABLE VALUE STOCK INVESTMENT TRUST



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**I try to invest in business
that are so wonderful that
an idiot can run them.
Because sooner or late, one
will.**

-Warren Buffet-

VFC ValTrust

LONG-TERM SUSTAINABLE VALUE STOCK INVESTMENT TRUST	
Category	Comprehensive entrustment. The Client and VFC will sign an investment trust contract.
Term	05 years (every 12 months: can be partially or fully paid off)
Minimum Investment Mandate	VND 02 billion
Reference Profit	TPB's 12M Savings interest rates +4.5%
Management Fee	1% per year
Bonus Fee (BF) (When portfolio return exceeds benchmark return)	$BF = 16\% \times (NAV.P - NAV.R)$ NAV.P: Net Asset Value at Maturity of the Trust NAV.R: Base Net Asset Value for Bonus Calculation
Third-party Fees	Fee schedule of the Custodian Bank (TPBank) Transaction fee schedule of the Securities Company

**SUITABLE
FOR ALL
INVESTORS**

**NO REQUIRE
PROFESSIONAL
INVESTOR**

**VALUE
INVESTING
STRATEGY
PROVIDED
BY WARREN
BUFFET**

Each trust contract is managed separately, has its own NAV, own reports.

INVESTMENT PRINCIPLE AND STRATEGY



INVESTMENT PRINCIPLE

All trust contracts apply an investment strategy – Long-term sustainable value stock investment strategy – which has been carefully evaluated and built by VFC with the orientation of creating high and stable growth in the long term.

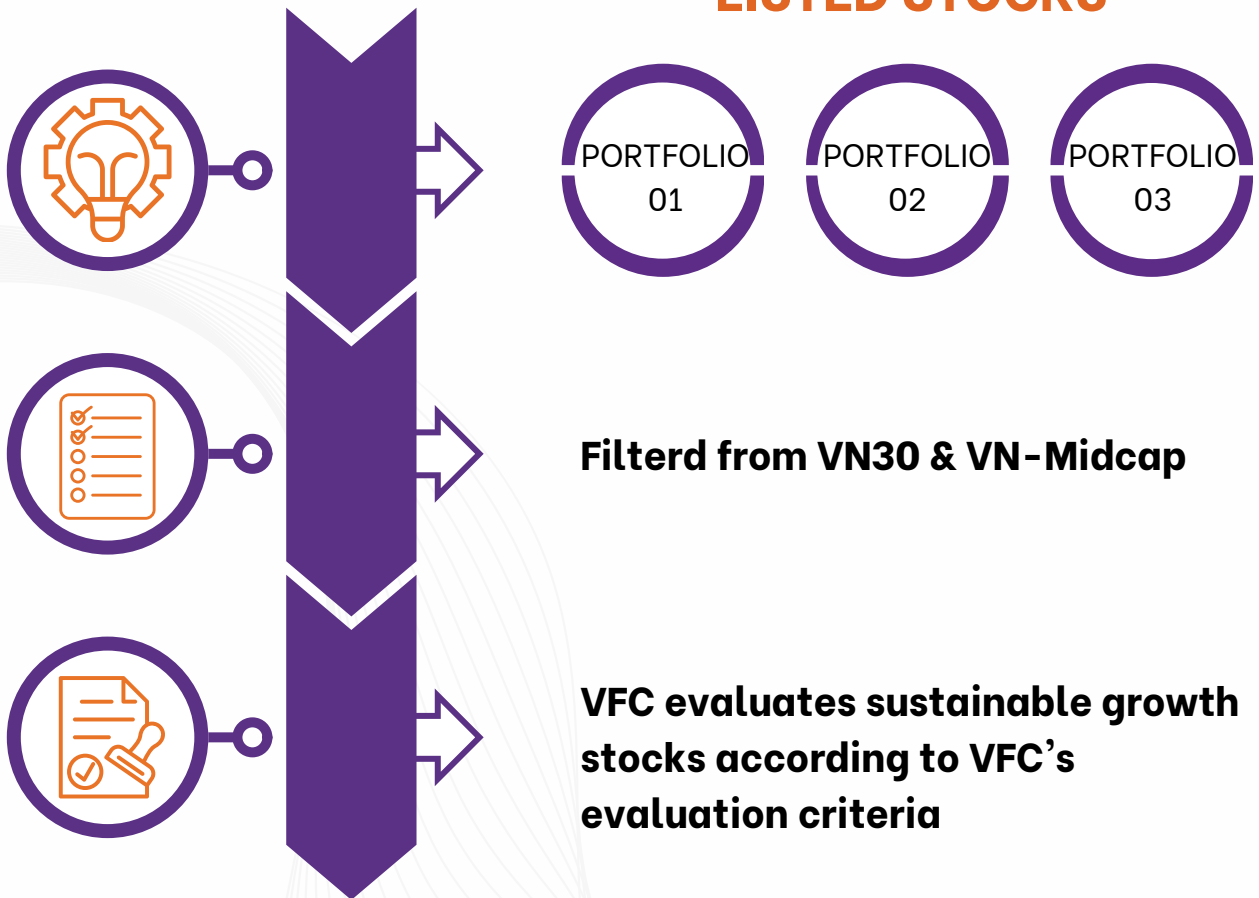


VALUE INVESTING

Strategy of investing in companies with potential in the future and that are currently valued lower than their real value. This is a strategy that has been successfully applied by Warren Buffet for over 50 years.

STOCK SELECTION METHOD

LISTED STOCKS



- The enterprise has sustainable profits and good growth.
- The enterprise operates in a focused manner and has a core business.
- The enterprise is in an industry group with growth potential or is in a favorable business cycle.
- Transparent corporate governance.
- High liquidity.



DISCLAIMER

This investment product entails risks and offers no guarantee of returns. Any investment product on the market contains risks (at different levels). Clients need to read, research and understand the nature, characteristics and risks of the product. When deciding to entrust, customers have clearly understood or consulted legal, tax, business, investment and financial consultants about the risks that may arise in entrusting and investing in stocks. Clients are solely responsible for their entrusting decisions and are responsible for any related risk.

This document is for general information purposes and is not and shall not be construed as an offer or an invitation to make any other transaction.



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